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The Mixed Reality Toolkit as the Next Step in the Mass Customization Co-Design Experience

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Abstract

The mass customization (MC) toolkit is the major enabler of relational value for consumers. Not a new concept, but nascent in the context of the MC co-design experience, mixed reality (MR) merges the real and virtual world. While the literature extols the significance of MR components - augmented reality (AR) and virtual reality (VR) - in manufacturing, IT, education and, to a limited extent, retail, few if any studies address its relevance to MC and the consumer's perceived value of the co-design experience. Is a mixed reality configurator viable as the enabler of relational benefit in the consumer co-design experience? With visual and feedback features critical to the structure of successful web-based configurators, what characteristics must a MR toolkit possess to deliver optimal experiential value to the MC consumer? What is the nature of the MR toolkit and its bearing upon perceived complexity, control and enjoyment of the co-design process? Are these perceptions the most relevant to consider in designing a MC toolkit utilizing MR technology? This conceptual paper attempts to define a mixed reality toolkit and explore its potential influence on the consumer's perception of value of the MC co-design experience in the mixed reality context.

Key words: Co-design experience, configurator, mass customization, mixed reality, toolkit

1. INTRODUCTION

Scholars emphasize the principal enabler of consumer loyalty in mass customization (MC) is the toolkit or configurator [1]. Not a new concept, but nascent in the context of the MC co-design experience, mixed reality (MR) is "a class of experiences occurring in an ecosystem" [2] where real and virtual worlds merge via "physical and digital objects [that] co-exist and interact in real time" [3]. Few studies in the MC field address MR's relevance to the consumer's perceived value of the MC co-design experience. This conceptual paper begins to explore how a mixed reality toolkit - defined here as a MC configurator designed for use in mixed reality - might influence the consumer's relational value of MC and usher in the next step in shaping the MC co-design experience.

Technological advances continue to enable consumers and firms to interact with one another in a variety of ways, some very innovative [4], for a range of purposes via an assortment of platforms. As technology has paved the way for customization and personalization of offerings, it generates more individualized options, omnichannel interfaces and social connectedness that have yielded unprecedented growth in the importance of unique, experiential offerings beyond just products

themselves [5, 6, 7]. "Markets of one", a single consumer who also comprises many markets within herself [8], open innovation [9], and the "hiring" of offerings by consumers to "do jobs" [10] have prompted even faster progressions of the evolution of consumer value. Today, the realities of experiences formerly dreamed of are becoming commercially viable. The augmented reality (AR) sector alone is valued at revenues ranging, if not exceeding, \$60-\$120 billion by 2020 in the consumer realm [11, 12], indicating the importance of understanding its impact on the consumer's MC experience. Scholars extol the significance of the MR components - augmented reality (AR) and virtual reality (VR) - in manufacturing, IT, education and training, tourism, medical and retail. Predicting future retail shopping centers morphing into consumer engagement spaces (CES), Brown and Lubelczyk [13] describe them as "rich experience hubs" or "physical spaces inside CES using immersive technologies ... VR, AR and MR to create unique environments that provide customers sophisticated multisensory experiences ... to touch and feel co-created product and rich, deep content." Considering extant literature on the elements integral to successful MC by provider and consumer [14, 15, 16, 17], several questions arise relative to our exploration.

Is a mixed reality toolkit or configurator viable as, and a key enabler of, relational benefit in the consumer co-design experience as MC scholars have established the MC toolkit's importance to date? What characteristics must a MR toolkit possess to deliver optimal experiential value to the MC consumer? What is the nature of the MR toolkit and its bearing upon perceived complexity, control and enjoyment of the MC co-design process? Are these perceptions the most relevant to consider in designing a MC toolkit utilizing MR technology? Following, we attempt to address these questions. First, we contemplate the nature of the co-design experience in MC and the nature of the consumer's MR experience. Second, we consider the consumer's perception of value in MC and MR. Third, we discuss design elements of MC toolkits and what might be significant for a MR toolkit in the context of MC. Then, we consider some technologies that could afford the consumer the opportunity to engage in MC and how she might do so via MR. Last, we reflect upon implications of our conceptual exploration, posing ideas for research on what the future might hold regarding the consumer's value of the MC co-design experience in the context of MR.

2. THE MC CO-DESIGN EXPERIENCE

2.1 The nature of the MC co-design experience

Pioneering studies introducing the concept of MC [18, 19] and its supply and operational capabilities [20] led to the next stage of extant work considering the consumer perspective. Studies focused on concepts such as product value, willingness-to-pay (WTP) and utility [21, 22, 23, 24, 25]. These evolved to exploration of motivations and perceptions of MC, such as aesthetic and functional fit, uniqueness, process effort, complexity, hedonic value, enjoyment, pride of authorship, creative achievement, control and others discovering further influences, costs and benefits of MC [15, 21, 25, 26, 27, 28, 29, 30]. Ultimately, scholars identified two categories that form the foundation of consumer value of MC, elements characteristically transactional or relational [30, 16]. Franke and Schreier [26] described the former as the value of the MC outcome; while Franke and Piller [21] described the latter as the means by which the user experiences the co-design process, underscoring the part toolkit design plays, and asserting the MC toolkit as the major enabler of relational value.

Subsequent studies focused on key characteristics of toolkits or configurators effective in enhancing the consumer's perceived value of MC. These confirmed the nature of a successful MC experience for the consumer as the interaction between her and the tools she employed to engage in the customization of an offering [16, 30, 31, 32, 33, 34]. Collaboration between the consumer and firm via the co-design experience develops this partnership, but the consumer's use of the toolkit is what creates experiential value for her [30, 31, 32]. Well-designed toolkits are effective at benefitting the consumer by rendering a positive co-design experience [31]. They can be endowed with elements

that enhance the MC process for the consumer, as well as influence the way the MC user perceives the co-design experience. The literature identifies several MC toolkit experiential benefit-producing and cost-reducing features [15, 25, 26, 27, 28, 29, 32, 35, 36].

Further, the relationship between the firm and the consumer can be understood through exploration of the consumer's perception of the MC process and inform appropriate design of MC toolkits that provide rich, individual, loyalty-inducing experiences [31, 32, 35, 36]. Based upon the seminal work of Schreier [16], Dellaert and Dabholkar [15], and Merle et al. [30], Turner and Merle [31] empirically demonstrated the consumer's perceptions of complexity, control, and enjoyment of the co-design experience enhance the relationship between satisfaction with and loyalty intentions toward the online MC program. Literature on satisfaction, loyalty and their relationships to value support the importance of MC relational value, objectives and outcomes resulting from the interaction between the consumer and MC firm [37, 38, 39]. Complementing scholars' work on factors that comprise successful toolkit design [14, 15, 32, 35, 36, 40], Turner, Merle and Fatien [34] described scope of customization, feedback features and comparative elements as three categories MC toolkits should possess to enhance the consumer's perceived experiential value of the co-design process.

2.2 The value of the MC co-design experience

Scholarship on how the consumer perceives value from the MC experience reveal several benefits. Merle et al. [30] proposed five values, or perceived benefits, of MC - utilitarian, uniqueness, self-expressiveness, hedonic, and creative-achievement. Moreover, subsequent studies by Trentin, Perin and Forza [33], Sandrin [35], and Sandrin, Trentin, Grosso and Forza [36] demonstrate the manner in which online sales configurators positively influence Merle et al.'s [30] list of customer perceived benefits derived from the MC experience.

Turner and Merle [31] supported the strong influence of the consumer's perception of complexity, control and enjoyment on the MC co-design experience and the relational values of satisfaction and loyalty intentions toward the MC program. They describe one cost, perceived complexity, the cognitive effort involved in how the consumer makes decisions, supporting the literature's designation of complexity as a hefty price the consumer pays for engaging in the collaborative design process [15, 25, 28, 30, 32, 41]. The literature revealed mixed influences on perceived complexity, finding it exerts negative, positive or no effect depending upon the outcome tested [15, 28, 31].

A human being's desire for control over her environment is a potent force, too [14, 16, 31]. The ability of the MC consumer to master the subject at hand empowers control over the co-design experience [16]. Perceived control is "the extent to which consumers believe they are able to determine the outcome of the MC process" [15]. The user's perception of complexity erodes the sense of control over the co-design experience, but the use of the MC toolkit

“enables the ability to focus on what’s relevant”; and the degree of the individual’s control during use of the toolkit dampens perceived complexity [15], yielding a positive impact on intent to use MC.

Perceived enjoyment is another benefit of the MC experience [31]. It is “pleasure associated with the experience of using” MC and “excitement” comes from the individual’s ability “to compose [her] ideal product” [15, 30]. A key factor in both brick-and-mortar and online shopping [42, 43], perceived enjoyment in the context of MC co-design generates entertainment value [16]. Realizing how enjoyment generates consumer value can help a provider build an effective MC toolkit [15]. Franke and Schreier [28] use the term “process enjoyment” to describe, “a positive affective reaction elicited by the process of self-designing the product.” The design process itself fosters enjoyment and an emotional effect on the MC consumer as she collaborates actively in the co-design experience. Further, perceived enjoyment has a positive impact on intentions to use MC [15].

3. THE MIXED REALITY EXPERIENCE

3.1 The nature of the MR experience

Hardly new ideas, augmented, virtual and mixed reality have their commercial origins in aerospace in the 1990s [11]. We proceed to distinguish among each of the three concepts. The simplest description of AR is the merging of the virtual and real worlds [44] or the overlaying of digital images onto the physical world. An early definition of AR describes it as “integrat[ing] computer-generated objects with the real environment ... allow[ing] real-time interactions” [45] [46]. In Sholtz and Smith [47], AR “is the practice of displaying digital information over people’s real-time view of objects, people, or spaces in the physical world”. In all cases, the user should still be able to perceive and feel her surrounding physical environment while viewing digital images superimposed in front of her vision via an AR device. Javornik [11] combines several scholars’ descriptions connoting AR as “[o]verall ... the augmentation of the real with the virtual layer [via] computer-generated information [in] combination with interactivity.” In the consumer space, AR is used in retail and promotional contexts to visualize and try on products, promote offers and interact with providers, engage in gaming, and access more detailed information on offerings. Consumer selection of digital images of items such as glasses, apparel and shoes are superimposed onto a user’s body. Of the more oft used and vivid examples of this integration of both augmented and virtual reality are the hugely popular 2016 Pokémon Go game and IKEA’s enabling of consumers to superimpose images of selected pieces of furniture in rooms in their homes to see how items look juxtaposed in a particular manner.

In virtual reality, the individual creates an alternate world or sense of being in an environment as if it was the physical world. Steuer [48] conceives VR in terms of presence and telepresence or “the sense of being in an

environment, generated by natural or mediated means.” One’s surroundings are “temporally or spatially distant”, like 3D or “an animated ... non-existent ... world synthesized by a computer” as in video games [48]. The virtual world is “populated by computer-generated objects which appear and behave as real” [49]. Generally, the VR user is completely cut off from reality with no incorporation of the actual surrounding environment. VR is any “experience ... in which the user is effectively immersed in a responsive virtual world ... [where] the user [exercises] dynamic control of [the] viewpoint” [50]. The user is in a created setting as exemplified in Linden Labs’ VR offering, Second Life. Applications for VR include consumer video games and online shopping experiences where consumers try on apparel or accessories using a virtual try-on (VTO) mechanism. Further, VR is utilized in the development of “serious games” [51], applications and simulations used in education, healthcare, the military and corporate training, integrating entertainment, haptic and other human-centered concepts and designs to intensify senses of realness and immersion in order to improve the effectiveness of achieving organizational goals. Ultimately, a “virtual reality system initiates desired real-world actions in response to defined events occurring within a virtual environment” [52].

Milgram [53] defines mixed reality as an “environment in which real and virtual world objects are presented together within a single display” generating an experience that allows users to simultaneously interact with objects from the real world and the virtual world. MR is a range of “purely virtual environments to purely real environments” on opposite ends of a spectrum from augmented reality to virtual reality, respectively, and described as the “Reality-Virtuality (RV) continuum” [3]. Barba, MacIntyre and Mynatt [2] describe MR as “a class of experiences occurring in a ... socio-technical ecosystem” of perception beyond simple vision, places beyond space, and capabilities enabled by a variety of technologies. This broad conceptualization is based on the work of Mackay [54] who emphasizes MR as behaviorally relevant to a specific individual in a given context at a given time – an interesting intellection complementing the basic tenet of MC that the consumer gets exactly what she wants when she wants it [19].

3.2 The value of the MR experience

As noted, while the literature includes several studies on a variety of aspects of VR, AR and MR, little research appears to exist examining and encompassing the combination of mass customization, MR and the co-design experience. Among those that do, Luh, Wang, Chang, J., Chang, S., and Chu [55] detail MC for children’s shoe design enabled by AR. Merle, Senecal, and St.-Onge [56] present findings on virtual try-on platforms (VTO) in image interactivity technologies (IIT) and their effect on consumer response. McDonald and Golub [7] introduce the ELSE Corporation, a start-up company in Italy offering mass customization in a “Cloud SaaS API platform ... aimed at providing an extraordinary new customer shopping experience in 3D

(... web and mobile apps, virtual reality, augmented reality and mixed reality environments) ... for the consumer goods, apparel and footwear industry [sic]". This is not to say that there are few explorations of the characteristics that describe the nature of VR, AR, MR and their impact on the consumer or individual. As referenced earlier, Second Life, Pokémon Go, IKEA and other companies use aspects of the reality spectrum in either consumer facing or industry applications for shopping, enriched product and service information, and a variety of consumer promotions [55]. Additionally, these providers extend the reach to and interaction with customers on individual and social bases [45, 46].

Scholars cite costs and benefits for consumers using augmented and virtual reality. From the consumer perspective, several are related to those revealed in studies on technology acceptance and the theory of planned behaviour, exploring concepts like telepresence, immersion and consumer innovativeness [57, 58]. Many are in the realms of shopping and apparel retailing, marketing promotions, product information and gaming. Themes include self-efficacy, cognitive and affective effects, and attitude toward adoption. As stated earlier, of interest to our exploration are the experiential variables of perceived complexity, control, and enjoyment, and their relationship to the relational value of the MC consumer's co-design experience [31].

As in the MC literature, the AR experience involves the consumer's perception of complexity. AR provides more information on offerings making search mode easier, which heightens the feeling of ease of use [11]. On the other hand, this "information laden enriched" data on offerings in AR might be too much for the consumer and result in greater cognitive load [45, 60]. Complexity is managed by the enjoyment brought by the experience, though for others the process is not perceived as difficult by users who enjoy thinking [58]. In addition, Merle et al. [56] noted, "VTO does not automatically lead to increases in ... cognitive responses".

Another MC experiential value, perceived control, corresponds in AR to the responsiveness of the medium enabling an MR experience and the reduction of risk [11]. The order of content presentation and, to an extent, ease of use, affect the consumer's sense of control [58]. AR enabling technology can be mobile. Employing mobile shopping experience as a proxy, a consumer's confidence increases with use, which heightens perception of control; the higher the user's innovativeness, the greater she perceives control [57]. Indeed, Dacko [59] writes that mobile augmented reality (MAR) "apps are seen as changing consumer behavior and are associated with increasingly high user valuations."

Like the MC co-design experience, AR offers enjoyment to the consumer by providing an entertaining experience [11, 46] via visual and 3D renderings that contribute to and heighten enjoyment in this realm than in the real, physical world [11, 58]. The AR environment is a "multisensory" [49] experience that is also playful and related to the perception of aesthetics [31, 59]. As

noted earlier, consumers who like to think enjoy doing so in AR [49]. The environment is an "engaging, stimulating, pleasant" experience that generates enjoyment particularly when gamified [45]. Further, new technology and innovative features inherent in mobile AR provide enjoyment that encourages further use of mobile devices [59] with enjoyment increased for those who had more mobile shopping experience [57]. However, those with "indirect" or lower mobile shopping experience enjoyed the AR process less; and VTO did not necessarily increase affective reactions [56, 57].

4. MASS CUSTOMIZATION AND MIXED REALITY

4.1 MC toolkit features that enhance the co-design experience

As noted earlier, investigation of several outcome- and experience-related variables generated insights into the MC toolkit's key value-producing role for both the firm and consumer [25, 26, 27, 29, 30; 32, 33, 35, 36]. Franke and Piller [1] determined toolkit design as significant because it enables and shapes the user's experience of MC's collaborative process, stressing the importance of the relationship between toolkit design, its value-rendering ability, consumer satisfaction and loyalty [31].

Subsequent studies provided several indications of the characteristics of a mass-customization toolkit that enhance the co-design experience [32, 34]. In their work on structuring sales configurators to avoid product variety paradox, Trentin et al. [33] proposed five capabilities that positively influence customer perceived benefits of the MC experience [32, 35, 36], specifically focused navigation, flexible navigation, easy comparison, user-friendly product-space description, and benefit-cost communication. With these studies in mind, we suggest three categories of MC toolkit design features [34]: scope of customization, feedback mechanisms, and comparative elements [15, 25, 28, 26, 29].

Scope of customization is the breadth and depth of design options and tools that the MC toolkit offers to create unique design experiences, utilizing a number of modules, range of options for each module and the degree of design freedom within and across the modules and options [34]. Large and structured to afford more selection, guided choices, flexibility and individual freedom, a well-designed scope of customization in a MC toolkit engenders ease of use to manage complexity and the cognitive cost of burden of choice [14, 15, 25, 26]. The ability to choose from a plethora of well-managed choices not only increases perceived control of the MC process, but also enhances perceived enjoyment [15]. The MC toolkit "creates [the] entertainment process with larger solution spaces" spurring "joy of performing a creative or artistic act" [21]. Visualization mechanisms, variety and number of colors, designs, styles, ability to upload images, few design constraints, and autonomy to modify creations lead to greater perceived control [15, 29]. The ability to adapt products in a less restricted, freer context further

reduces consumer uncertainty associated with “virtual” transactions, while the interactivity yielded by the MC toolkit makes the act of adapting the MC offering more enjoyable [15].

The second toolkit design feature is feedback [34]. MC toolkits must offer interactive feedback to the consumer so she “visualize[s] and experience[s] customized products ... learn[ing] from the experience of others” [61]. The design should afford feedback and positive reinforcement to the co-designer during toolkit use in the forms of embedded and interpersonal feedback. The former is comprised of visual [15] and trial-and-error feedback integrated into the toolkit [14, 21, 29]. Both serve to decrease complexity while heightening control and enjoyment. Visual feedback helps the MC consumer get as close as possible to being able to examine her design even though she is unable to observe the offering physically [15]; and the feature must be present throughout the entire MC experience to produce and enhance perceived value for the user. Stage-by-stage visualization lowers uncertainty about next steps via “vivid mental images” [15] while showing progress through the co-design experience which prompts the sense of control. These vivid, visual cues enrich and immerse the consumer, creating an enjoyable co-design experience. Further, trial-and-error features are dynamic in that they help mitigate uncertainty through repeated experimentation while the user navigates, discovers and compares possible solutions. This experience permits the consumer to satisfy needs and wants as she customizes her unique offering from among a variety of options [14, 21]. Empirical work by Fürstner, Anišić, and Takács [62] emphasize the value of MC toolkits designed to adapt to knowledge and expertise levels of customers, further enhancing the individuality of the co-design experience. Interpersonal feedback features include those that foster requested assistance or counsel via the involvement others. Today, the growth and ubiquity of digital interactions through social media magnify the significance of interpersonal feedback. Blažek, Kolb, Streichsbier and Honetz [63] observed increases in social features in configurator designs. The work of Grosso, Forza and Trentin [64] has furthered understanding of the social dimensions of online toolkits. The social aspects inherent in user communities, input of peers, and assistance from company representatives enhance the MC consumer’s perception of control and enjoyment while decreasing complexity [15, 29]. The ability to see what others have co-designed helps the consumer bring her choices to reality, increases user-friendliness and lowers complexity [14]. In addition, the process provides a shared experience from seeing what others have accomplished during their own co-design experiences [27]. The opportunity to incorporate others’ designs or use them as reference points and comparisons, as well as obtain peer input, decrease the MC consumer’s perceived complexity by provoking “systematic ... favorable, problem-solving behavior” [27]. Positive peer

and user contributions enhanced the MC consumer’s enjoyment of the co-design experience.

Additionally, the means to get feedback from and “interact with trained customer representatives” contributed to the consumer’s understanding of the toolkit and her creative options [27], helping her get closer to what she needs or prefers [34]. If interaction with a company representative is direct, “meaningful” and results in “immediate clarification of potential difficulties”, perceived complexity declines [15]. This form of collaboration empowers and improves the individual’s ability to create her co-design solution, increasing her control over the process. From a social perspective, if the interaction remains “cooperative in nature” throughout the MC experience [15], the result is enhanced enjoyment.

The third component of the MC co-design toolkit is comparative elements [34]. These allow the consumer to evaluate, compare and select combinations of options during the co-design experience [25, 32, 33, 34]. For both the MC product and its pricing, the presentation of packaged alternatives alongside a la carte offerings affords the MC consumer opportunities to select from simpler consideration sets, resulting in reduced cognitive effort and perceived complexity [34]. MC toolkits enabling the consumer the ability to compare her design to a standard or default version lowered complexity, particularly when the co-designed result came close to her idea of the perfect offering [25].

4.2 MR features that enhance the co-design experience

Scholars’ work on reactions to virtual or augmented technology indicated positive results in behavioral studies of AR technology in a variety of use situations. Findings yielded similar or improved performance in several arenas, including educational applications used by children; rehabilitation games designed for physical therapy purposes; industrial uses for training manufacturing employees, lowering error rates, or increasing successful, first attempt, task completion; and hand-eye coordination in surgical training [65, 66, 67, 68]. MR experiences provide several perceived benefits to the consumer. Huang and Liao [58] noted augmented reality interactive technology (ARIT) enables creativity as users “manipulate” offerings or environments; but a variety of aspects of ARIT must accompany the interaction to promote more stimulating experiences in order for the user to derive greater perceived value. Merle et al. [56] asserted VTOs do not, in and of themselves, prompt increased affective or cognitive responses from consumers. Based upon these studies, we surmise that using mobile mechanisms in MR may yield value due to Yang’s [57] description of “innovative” users whose interaction with mobile shopping promoted repeated use of shopping on such technologies.

Interactivity is the key characteristic of a mixed reality interface [11, 45, 57, 58, 60]. Synonymous with collaboration and cooperation, the underlying meaning of interactivity is exchange with someone or something,

or integration with and between others [11, 46]. The easier it is to collaborate, the more important is seamlessness between how mechanisms or people connect. The physical world delivers reality instantaneously, and the realness of interactivity is integral to the MR experience. Speed and smoothness of response are part of good, interactive technology that promotes “smart interactions” yielding “accuracy” for the user [46, 57]. The quality of interactivity is important to providing an immersive experience for the consumer. Providers must “think about active and passive ingredients” that form the essence of immersion, specifically those features where the consumer interacts with digitally imbued objects and which are in the background [46].

Visualization is another common element of MR, AR and VR highlighted by scholars, noted earlier as a vital value-inducing characteristic of the MC toolkit, and therefore relevant to our comparison of the MC and MR consumer co-design experiences. Gervautz and Schmalstieg [60] describe AR technology as “deliver[ing] integrated visual experiences directly related to ... [what] ... the user views without any delay.” These key characteristics of interactive consumer technology “enrich information in a dynamic way” [46]. By rendering 3D visuals in real time and space, visualization and interactive features are tailor made for enabling a vivid, value rich, MR co-design experience [46].

Virtuality, or virtualization, is another feature of the MR experience [69] representing “presence of elements of virtual reality” [11]. By its nature, VR’s computer-produced images, graphics and interface create the unreal but perceptively immersive environments that thoroughly engage the consumer during use [46]. The interaction with the computer, machine or hardware generates telepresence, a feeling that what one sees and how one moves parallels head and limb movements that create “a sense of being at the distant place ... with the body of the machine ‘becoming’ the body of the human” [69]. As VR and AR are intertwined, the nature of a MC co-design toolkit in MR must incorporate immersive elements.

At the command of the user in the virtual world, customization is inherent in avatars, objects, locations, characterizations, behaviors, time, location, events and more. Many things that trigger the virtual world’s goings-on reside in the consumer’s ability to “modify behaviors [triggering] the virtual reality system [to alter other conduct] based on changing conditions, such as time of day or the whereabouts of a particular user” [52]. This non-real, virtual environment and its activities can evoke presence, i.e., “acting and feeling that we are in the world created by computer displays” [69], prompting very real affective and cognitive reactions that make structuring a MR co-design toolkit and experience a compelling task. While Merle et al. [56] found VTOs do not necessarily evoke such reactions for apparel websites, their study identified factors related to the consumer’s very real body and self-image, which a provider must incorporate into the try-on experience for VR to provoke real reactions.

Studies on the experience in AR address location and mobility characteristics [11, 46, 54, 60]. Location is a broader concept beyond specificity of place in which place no longer defines where one is when interacting digitally [54]. For example, an individual could be in an office, at home, on the beach, or in an airplane when preparing or responding to an email. Therefore, the concept of place is what one wants, when and where one wants, a variation on the basic element of what the consumer seeks in MC [8, 19]. This poses an interesting component to the design of a MR toolkit. While several technical aspects of location in MR include physical whereabouts related to mapping, signals and location-based suggestions and offerings to consumers, mobility becomes important to the MR co-design process. Though enabling mechanisms determine the type and nature of interaction with a toolkit, MR hardware itself may need to allow free use of a consumer’s hands and limbs to utilize and interact with the physical process associated with a MR customized offering. In addition, the trigger and viewing of the augmented environment is confined to a limited area or landscape where - with current technology - going outside of these areas results in subjects disappearing from view. Alternatively, restrictions on mobility in the design area could hamper a user’s sense of movement and flexibility, which is relatively unrestrained when the MC consumer uses a mouse, wireless or wired, or employs touch, unaided or via styli. The social element of MR is important to the consumer experience, also. MR’s interactive nature offers both consumers and providers the opportunity to build relationships with one another, and to do so with other users and with bystanders or those on the periphery during AR activities. Sholtz and Smith [47] describe this characteristic as the “socio-physical” or “sociability” aspect of MR. As noted earlier, user communities and peer input are important feedback elements of the MC co-design toolkit. The essence of these features is social. Given the prominence and ubiquity of social media [60], such characteristics are integral to the future of well-designed MC toolkits. MC scholars underscore the importance of incorporating robust social and sharing mechanisms in co-design toolkits [63, 64]. The ELSE Corporation’s cloud-based platform is a pioneering example of how social interaction has been designed into a MC mixed reality application: ELSE enables a consumer to connect to a friend in real-time. Both converse with each other, sharing feedback as the user customizes her shoes [7].

5. CONCLUSIONS

5.1 MR as a next step in the MC co-design experience

It would seem that MR is a logical next step when considering the MC co-design experience. Most MC toolkits are enabled by PC or mobile device web interfaces. There are several aspects to consider in toolkit design in MR environments. In a VR co-design situation, the user must take the form of an avatar, whether human-like or not, as the VR experience is of

an isolating nature in that users are supposed to forget about their surrounding environment and be fully immersed in their virtual worlds. Compared to VR, AR may be better suited for MC toolkit design due to its grounding in the physical world. In addition, developing MR techniques usually revolve around producing extremely realistic augmented images or visualizations with quick rendering times. In AR, the experience stops when outside of the AR mechanism's view because the augmented view is limited to a finite area. Haptic aspects may be necessary to enhance the MC co-design experience in MR given one is operating, seeing and responding in real time: beyond rich visualization, a value-laden co-design experience in MR may require further development of sensory inputs to make manipulation of an item more real, e.g. simulating touch or that new-from-the-store scent. In addition, there are a variety of enabling mechanisms that render the MR experience. Mobile devices (smartphones, tablets) goggles, glasses, video screens, sensory gloves, motion-sensing apparel, cameras and hardware, magic mirror, head-mounted displays, and others are utilized in MR. Depending upon the enabling hardware or platform, any of these mechanisms for broad consumer use and adoption is a current constraint likely to be overcome in the near future by technological advances.

5.2 Contributions to the MC field and future research directions

This exploratory analysis contributes to the theoretical conversation on future design and development of MC co-design toolkits in mixed reality. From the managerial perspective, this work offers providers topics to consider in building future co-design experiences that create and capture relational value for consumers via advanced digital and technological offerings.

Though directions for future research are many, we suggest a few that may be integral in delivering value-laden benefits to MC co-design offerings in MR. We considered the consumer experiential values of complexity, control and enjoyment, but further exploration is necessary to ascertain whether these perceptions are the most relevant to consider in designing a mass customization, mixed reality toolkit. Though intentions to use and return are among values cited in the extant literature on MR, aspects of the relational values of satisfaction and loyalty are not addressed in depth. Such may be necessary to determine the extent to which a mixed reality configurator is viable as an enabler of relational benefit in the consumer co-design experience. Also, several scholars note the importance of social connectivity and interaction with other users in MR mechanisms, and the literature could benefit from further examination of the value associated with such relationships. Further, studies in this realm may help enlighten or provide insights into MC experience, MR, and toolkit design in arenas related to culture, accessibility, sustainability and other human factors important to society.

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